

ATURMAJU RESOURCES BERHAD (448934-M)

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 JUNE 2005

	(UNAUDITED) 30.06.2005 RM'000	(AUDITED) 31.12.2004 RM'000
NON CURRENT ASSETS		
Property, plant and equipment	51,199	53,605
CURRENT ASSETS		
Inventories	48,334	40,923
Trade receivables	27,308	30,697
Other receivables	386	3,126
Deposits for Suppliers	8,500	9,500
Amount due from a director	160	-
Fixed Deposits with licenced banks	1,300	1,300
Cash & Bank Balances	3,775	3,004
	89,763	88,550
CURRENT LIABILITIES		
Trade payables	6,270	3,393
Other payables	4,113	5,687
Short term borrowings	15,376	15,352
Amount due to Directors	-	572
Hire Purchase Creditors	1,705	1,914
Cumulative irredeemable convertible preference share	3,398	8,463
Tax payable	681	1,443
	31,543	36,824
NET CURRENT ASSETS	58,220	51,726
	109,419	105,331
SHAREHOLDERS' FUND		
Share capital	54,856	51,100
Preference Shares	4,296	4,296
Share premium	6,512	5,761
Retained profits	9,319	6,795
Reserve on consolidation	14,104	14,104
	89,087	82,056
NON-CURRENT LIABILITIES		
Hire Purchase Creditors	138	719
Term Loan	13,467	15,829
Deferred tax liabilities	6,727	6,727
	109,419	105,331
NET TANGIBLE ASSETS PER SHARE (RM)	1.37	1.33

The notes set out on pages 5 to 11 form an integral part of and should be read in conjunction with this interim financial report.

ATURMAJU RESOURCES BERHAD (448934-M)**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE PERIOD ENDED 30 JUNE 2005**

	INDIVIDUAL QUARTER		CUMULATIVE PERIOD	
	CURRENT YEAR QUARTER 30.06.2005 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 30.06.2004 RM'000	CURRENT YEAR TO DATE 30.06.2005 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 30.06.2004 RM'000
Revenue	16,555	18,167	35,298	36,452
Cost of Sales	(11,890)	(13,454)	(26,205)	(26,220)
Gross Profit	4,665	4,713	9,093	10,232
Selling expenses	(2,504)	(1,506)	(4,291)	(3,041)
Administrative expenses	(727)	(646)	(1,510)	(1,430)
Other Operating income	641	167	742	468
Profit from Operations	2,075	2,728	4,034	6,229
Finance costs	(670)	(742)	(1,327)	(1,675)
Profit before tax	1,405	1,986	2,707	4,554
Taxation	(81)	(177)	(183)	(429)
Net profit for the period	1,324	1,809	2,524	4,125
Basic EPS (sen)	2.42	3.54	4.77	8.40
Fully diluted EPS (sen)	2.18	3.21	4.27	7.49

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**UNAUDITED CONSOLIDATED CONDENSED STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 30 JUNE 2005**

	Share Capital RM'000	Preference Shares RM'000	Share Premium RM'000	Reserve On Consolidation RM'000	Retained Profits RM'000	Total RM'000
At 1 January 2004	42,600	11,187	4,797	14,104	1,200	73,888
New ordinary shares issued during the period	8,500	-	1,119	-	-	9,619
Share issue costs			(87)			(87)
Net profit for the period	-	-	-	-	4,125	4,125
At 30 June 2004	<u>51,100</u>	<u>11,187</u>	<u>5,829</u>	<u>14,104</u>	<u>5,325</u>	<u>87,545</u>
At 1 January 2005	51,100	4,296	5,761	14,104	6,795	82,056
New ordinary shares issued during the period	3,756	-	751	-	-	4,507
Net profit for the period	-	-	-	-	2,524	2,524
At 31 June 2005	<u>54,856</u>	<u>4,296</u>	<u>6,512</u>	<u>14,104</u>	<u>9,319</u>	<u>89,087</u>

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ATURMAJU RESOURCES BERHAD (448934-M)

UNAUDITED CONSOLIDATED CONDENSED CASH FLOW STATEMENT FOR THE PERIOD ENDED 30 JUNE 2005

	30.06.2005 RM'000	30.06.2004 RM'000
Net cash generated from / (used in) operating activities	4,546	(3,703)
Net cash used in investing activities	(91)	(1,714)
Net cash (used in) / from financing activities	(3,701)	1,620
Net increase / (decrease) in Cash & Cash Equivalents	754	(3,797)
Cash & Cash Equivalents at beginning of the financial period	1,534	5,020
Cash & Cash Equivalents at end of the financial period	2,288	1,223

Cash & Cash Equivalents at end of the period comprise of the following:

Fixed Deposits with licenced banks	1,300	832
Cash and Bank Balances	3,775	2,725
Bank overdrafts	(1,487)	(1,502)
	3,588	2,055
Less: Deposit pledged with licensed bank	(1,300)	(832)
	2,288	1,223

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